

HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands)
(Stock Code: 2255)

**(1) DISCLOSURE UNDER RULE 13.19 OF THE LISTING RULES;
(2) INSIDE INFORMATION; AND
(3) RESUMPTION OF TRADING**

Group (Company) 13.09(2)() 13.19 (Listing Rule) (Stock Exchange) (Chapter 571).

BACKGROUND

As a result of the above, the Company is required to disclose the following information to the public in accordance with the Listing Rules and the Securities and Futures Ordinance.

The Company is a public company listed on the Main Board of the Stock Exchange. The Company's shares are currently suspended from trading on the Main Board of the Stock Exchange.

As a result of the above, the Company is required to disclose the following information to the public in accordance with the Listing Rules and the Securities and Futures Ordinance.

