



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 May 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Haichang Ocean Park Holdings Ltd. (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 June 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02255	Description	HAICHANG HLDG			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	10,000,000,000	USD	0.00005	USD	500,000	
Increase / decrease (-)				USD		
Balance at close of the month	10,000,000,000	USD	0.00005	USD	500,000	

Total authorised/registered share capital at the end of the month: USD 500,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02255	Description	HAICHANG HLDG			
Balance at close of preceding month			8,114,002,000			
Increase / decrease (-)						
Balance at close of the month			8,114,002,000			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issued		Ordinary shares	Type of shares	Not applicable	Shares issued to be listed on SEHK (Note 1)	Yes	
Stock code of shares issued (if listed on SEHK) (Note 1)		02255					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of a share options to be granted under the scheme at close of the month
1). Pre-IPO Share Option Scheme Exercise Price: HK\$1.67	160,000,000			160,000,000		160,000,000	0
General Meeting approval date (if applicable) _____							

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: HKD _____ 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other use of proceeds (if applicable) Total amount raised: HK\$ 238,961,371.528

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of Listing" have been fulfilled;
- (iii) all (if any) conditions contained in the form of letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Qu Naijie

Title: Chairman, Executive Director and Chief Executive Officer

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identica " means in this context:
 - . the securities are of the same nomina va ue with the same amount ca ed up or paid up;
 - . they are entit ed to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payab e per unit wi amount to exact y the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in a other respects.
4. If there is insufficient space, p ease submit additiona document.
5. In the context of repurchase of shares:
 - . "shares issuab e to be isted on SEHK" shou d be construed as "shares repurchased isted on SEHK"; and
 - . "stock code of shares issuab e (if isted on SEHK)" shou d be construed as "stock code of shares repurchased (if isted on SEHK)"; and
 - . "c ass of shares issuab e" shou d be construed as "c ass of shares repurchased"; and
 - . "issue and a otment date" shou d be construed as "cance ation date"
6. In the context of redemption of shares:
 - . "shares issuab e to be isted on SEHK" shou d be construed as "shares redeemed isted on SEHK"; and
 - . "stock code of shares issuab e (if isted on SEHK)" shou d be construed as "stock code of shares redeemed (if isted on SEHK)"; and
 - . "c ass of shares issuab e" shou d be construed as "c ass of shares redeemed"; and
 - . "issue and a otment date" shou d be construed as "redemption date"