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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

NOTIFICATION OF BOARD MEETING

The Board of Directors (the "Board") of Haichang Ocean Park Holdings Ltd. (the "Company") has held a meeting on 24 April 2016 to discuss and approve the financial statements of the Company for the period ended 30 June 2016.

Wang Xuguang
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Dated at Hong Kong, 11 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors of the Company are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive directors of the Company are Prof. Fang Hongxing, Mr. Sun Jianyi and Prof. Xie Yanjun.