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海昌控股有限公司

(incorporated under the laws of the Cayman Islands with limited liability)

Reference is made to the notice of annual general meeting (the “*Initial Notice*”) issued by Haichang Holdings Ltd. (the “*Company*”) dated 28 April 2015 (the “*Initial Notice*”), which sets out, among other things, the time and venue of the Annual General Meeting and contains the relevant resolutions to be proposed to the shareholders at the Annual General Meeting for their consideration and approval.

It is noted that the Annual General Meeting will be held as originally scheduled at Kennedy Room, 7/F, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Thursday, 25 June 2015 at 3:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution as a special resolution (in addition to those proposed resolutions as set out in the Initial Notice):

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5. “*Resolved*, subject to the new name and the new dual foreign name of the Company being entered in the Register of Companies maintained by the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “Haichang Holdings Ltd.” to “Haichang Ocean Park Holdings Ltd.” and the Chinese name of the Company be changed from “海昌控股有限公司” to “海昌海洋公園控股有限公司” as the new dual foreign name, and *any* of the directors of the Company be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements as he may, in his absolute discretion, consider necessary or expedient to effect the aforementioned change of the Company’s new name and new dual foreign name.”

On behalf of the board of directors

Executive Director and Chief Executive Officer

Dalian, the People’s Republic of China, 20 May 2015

Registered office:

- (ii) if the Second Form of Proxy is lodged with the Company's Hong Kong share registrar 48 hours before the time appointed for holding of the Annual General Meeting or any adjournment thereof (as the case may be) (the "Closing Time"), the Second Form of Proxy will revoke and supersede the First Form of Proxy previously lodged by the relevant shareholder. The Second Form of Proxy will be treated as a valid form of proxy lodged by the relevant shareholder if correctly completed; and
 - (iii) if the Second Form of Proxy is lodged with the Company's Hong Kong share registrar after the Closing Time, the Second Form of Proxy will be deemed invalid. However, it will revoke the First Form of Proxy previously lodged by the relevant shareholder, and the proxy holder (whether appointed under the First Form of Proxy or the Second Form of Proxy) will not be counted in the quorum and any vote that may be cast by such holder (whether appointed under the First Form of Proxy or the Second Form of Proxy) will not be counted in any poll which will be taken on a proposed resolution. Accordingly, shareholders are advised not to lodge the Second Form of Proxy after the Closing Time. If such shareholders wish to vote at the Annual General Meeting, they will have to attend in person and vote at the Annual General Meeting themselves.
- (h) Shareholders are reminded that completion and delivery of the First Form of Proxy and/or the Second Form of Proxy will not preclude shareholders from attending and voting in person at the Annual General Meeting or any adjournment thereof should they so wish. In such event, the instrument appointing a proxy shall be deemed revoked.
- (i) Shareholders are reminded to refer to other notes contained in the Initial Notice.

As at the date of this notice, the executive directors of the Company are Mr. Wang Xuguang, Mr. Zhao Wenjing and Mr. Qu Naiqiang; the non-executive directors of the Company are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive directors of the Company are Prof. Fang Hongying, Mr. Sun Jianyi and Prof. Xie Yanjun.